









PURPOSE

To provide guidelines for the provision of financial assistance to incorporated and not for profit focused community organisations including sporting groups that will assist with the development of their chosen interest and that meets the application criteria (subject to budget constraints).

POLICY

The Shire of Bruce Rock will make an allocation of funds in its budget to be used to provide financial assistance to incorporated and not for profit community including sporting organisations that can demonstrate an association with the Shire of Bruce Rock. Funding applications will be called for annually in March. This will be advertised through local media.

An allowance for these funds will be included in the draft budget, to a maximum of \$20,000.

Examples of not for profit organisations include but are not limited to:

- Sporting clubs
- Service Groups
- P&C
- Art and cultural groups
- Other Shire of Bruce Rock local interest groups

Projects must seek to further the development of one of the following:

- Art and Culture
- Disability and Ageing
- Early Youth (0 to 4 years)
- Education and Training
- Environment
- Event Planning
- History and Heritage
- Minor Infrastructure, Equipment or Development
- Seniors
- Sport and Recreation
- Tourism
- Volunteer Upskilling
- Youth (5 to 18 years)

Priority of grants awarded will go towards projects that meet objectives outlined in The Shire of Bruce Rock's Strategic Community Plan 2022-2032 Goal 7 – *Our community are engaged and have a healthy lifestyle*. The Strategic Community Plan can be found at:

www.brucerock.wa.gov.au/documents/1624/strategic-community-plan-2022-2032

GRANT CATEGORIES

Minor Community Grants

Funding up to \$1,000 or less with no matching funds required from the applicant.

Major Community Grants

Funding between \$1,001 - \$5,000 with a 50:50 matching component where applicants must contribute at least 50% of the total project cost from the applicant organisation or confirmed other funding sources. Evidence of other funding sources must be provided.

For projects over \$5000, please contact the Community Development Officer on 9061 1377 or caris.negri@brucerock.wa.gov.au to discuss the project and alternative funding and grant opportunities.

INELIGABLE EXPENSES

- Uniforms
- Consumables (including food and beverages, stationary and other office supplies)
- Awards and prizes
- Minor equipment (footballs, netballs, hockey sticks etc)
- Recurrent salaries and recurrent operational costs
- Completed projects or equipment already purchased
- Projects that are the responsibility of other government agencies
- Deficit funding for organisations that are experiencing a shortfall in cash or revenue or anticipated revenue.

APPLICATION CRITERIA

- All applicants must be based within the Shire of Bruce Rock, with a majority of members of the applicant organisation preferably being residents of the Bruce Rock Shire.
- All applications for financial assistance must be submitted on the Shire of Bruce Rock "Application for Financial Assistance" form.
- The applicant should submit documented estimates of expenditure as part of the application i.e. quotes or written estimates from suppliers.
- All applications must be received by the designated closure date. No late applications will be considered.
- For Major Community Grants the applicant's contribution and other contributions to the proposed project may come from one or more of the following sources:
 - Applicant organisation's cash
 - State or Federal Government funding agencies
 - Donations of material and /or cash
 - Voluntary labour (max 1/3 of total project cost)
 - Voluntary labour cost to be calculated at a maximum of \$25 per hour.
- Only one (1) application per financial year for financial assistance from a Minor and Major Community Grant will be considered per organisation.

- Prior approval in writing must be sought for any substantial change to the assistance request
- Payment of the grant funding can be made prior to incurring the expense. The Community Organisation must provide a tax invoice to the Shire of Bruce Rock before 30th August 2021.
- Incomplete applications may not be considered.

ASSESSMENT

Please complete the application with GST exclusive figures.

Applications need to demonstrate the benefits to the community.

Applications for Minor and Major Community Grants will be assessed and referred to Council for a final determination.

Preference will be given to projects with demonstrated community support.

All applicants will be notified in writing of the outcome of their application for a Shire of Bruce Rock Community Grant.

Decisions regarding funding applications are final and will not be reconsidered.

ACQUITTAL

Projects must be completed by 30th April 2024. Project and financial reports must be submitted to the Shire of Bruce Rock in "Section G Grant Acquittal" of the application, by 31st May 2024.

If projects are not finished and acquitted by the time the next Annual Round opens in March 2024, the Community Organisation may not be eligible to apply in that round.

Once an allocated budget has been utilised all subsequent requests for funding must be presented to Council for consideration.

FURTHER INFROMATION

Please contact Caris Negri, Community Development Officer at the Shire of Bruce Rock to discuss your application prior to submitting T: (08)9061 1377.



APPLICATION FOR FINANICAL ASSISTANCE COMMUNITY GRANT

SECTION A – APPLICANT INFORMATION (to be completed by all applicants)

Or	ganisation:						
Со	ntact Person:						
Ро	sition Held:						
Ро	stal Address:						
Те	lephone:						
En	nail:						
Fun	ding Request						
Tota	al In Kind Requested:	\$					
Tota	al Project Budget (ex g	st): \$					
run	ding Requested (ex gs	t): \$					
SEC	TION B – INFORMATION	ON ABOUT YOUR	ORGANISATION: (all questions must	: be answered)		
1.	What are the main se	rvices and/or act	ivities of your organ	nisation?			
		. vices aria, or acc	.vicies or your organ				
2							
۷.	2. What are/were your membership numbers? Please break down membership into Total Members, Adult Members, High School Aged Members and Junior Members.						
		Juniors	High-School	Adult	Total Members		
	2018						
	2019						
	2020						
	2021		Ī	1	1		

3.	Were your 2020 and/or 2021 membership numbers affected by COVID19? If so, how?		
4.	ease attached your certificate of incorporation.		
	Yes	No 🗌	Incorporation No:
5. Does your organisation have an ABN?			
	Yes	No 🗌	ABN No:
6.	Is your orga Yes	anisation registered for GST? No	
SEC	CTION C – PE	ROJECT DETAIL	
	MINOR GR	ANTS ONLY (up to \$1,000)	
What area of interest does your application relate to: (please tick) Art and Culture Disability and Ageing Early Youth (0 to 4 years) Education and Training Environment Event Planning History and Heritage Minor Infrastructure, Equipment or Development Seniors Sport and Recreation Tourism Volunteer Upskilling Youth (5 to 18 years) Other:		nt or Development	
		Early Youth (0 to 4 years)	•

		Minor Infrastructure, Equipment or Developmer	nt
		Seniors	
		Sport and Recreation	
		Youth (5 to 18 years)	
		Other:	-
-	ect Nam	me:	
Start	Date:	oject start & finish dates	
Wha		funding being used for?	
		sing goods and services such as sporting equipmer	nt or materials or engaging professionals
		purpose of instruction.	
		ructure such as significant construction or improve	•
		e include building and planning approvals if require	
	building	g, permission must be sought from Council prior to	application.)
	Funding	g for specific event or programs	
	In kind a required	assistance (venue/bus hire etc). Separate letter of ed.	request addressed to the CEO will be
Have y	ou appli	lied for funding through any other sources for this	project?
	Yes		
	No		
If Yes:		organisation?	
	What Y		
		t Successful?	
	Grant A	Approved \$	
If you	were suc	accessful in receiving funding from other sources, p	lease attach documents to confirm.
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, and a second s	
If No. a	are vou r	planning on applying for funding through other or	ganisations?
, .	o , o o. p	promise on approximation of the control of	64
Does y	our proj	ject require any approvals?	
	Vac Inl	lease attached relevant documentation)	

□ No

Project Description: Please summaries your project including what your project is, how it will be managed, who it will cater for, what benefits or services it will offer or improve. Describe your project: How will the project be managed: Who will your project cater for? What benefits or services will it offer or improve?

(i.e. letters of support, photographs, maps)	
List of Attachments	
>	-
>	-
>	
>	

Please include any other details or supporting information/documentation



SECTION D – PROJECT BUDGET

Is your organisation registered for GST?			
	Yes		
	No		

INCOME	NET INCOME	
Council Contribution (grant funds requested in this application)	\$	ex gst
Council Contribution (other – e.g. site works)	\$	ex gst
Total Council Contribution Requested	\$	ex gst
Other Grant Funding (please specify)	\$	ex gst
Donations (external contributions)	\$	ex gst
Organisation Cash Contribution	\$	ex gst
Organisation In Kind Contributions (max 1/3 of total cost)	\$	
Total Organisation Contribution	\$	ex gst
TOTAL INCOME excluding gst	\$	ex gst

EXPENDITURE	In kind	Cash	Total	
				ex gst
TOTAL EXPENDITURE excluding gst	\$	\$	\$	ex gst



SECTION E – CONDITIONS

If the grant funding is awarded to the organisation then they shall agree to the following conditions:

- The grant will be used for the purpose which it was given.
- If successful in your application, your organisation is required to provide the Shire of Bruce Rock with a tax invoice before 30 August 2021 for the amount of allocated funds.
- The acquittal must be returned to the Shire of Bruce Rock within one month of completion of your project or by 31st July 2022. Copies of project receipts must be attached.
- The Shire of Bruce Rock will issue an invoice to the organisation for any unspent funds.
- If there is any delay in the completion of the project or expenditure of grant funds, a written request will be made to the Shire of Bruce Rock seeking approval for extension of time.
- A grant will not be approved for a project that has commenced or has been completed.
- Any special conditions that are attached will be met.
- All relevant records will be kept for a period of 7 years and will be made available for audit at any time.
- The Shire of Bruce Rock will be acknowledged in any publications or media coverage for its support
- Your project should be discussed with the Community Development Officer prior to applying.
- Keep a copy of your application for y our records.
 - The Shire will contact you if more information is requested.
 - All applicants are advised in writing of the outcome.
 - Applications are processed in the order in which they are received. If any required documentation is not included in the first instance, the processing of your application will be delayed.
 - Assessment will take a minimum of one month

Summary of grant timeline

Community Grant Process	Due Date
Applications open	17 March 2023
Applications close	7 April 2023
Notification of application outcome	27 April 2023
Tax invoice to Shire of Bruce Rock for funding allocation	30 August 2023
Last date for project completion	30 April 2024
Last date for project acquittal	31 May 2024



SECTION F - DECLARATION

I, the undersigned, certify that I have been authorised to submit this application, accept the undertakings and conditions of the application and that the information contained herein and attached is to the best of my knowledge true and correct.

Name/Organisation	
Contact Person	
Position	
Signature	
Date	

Attachments Checklist

Please check that all relevant documents are included with the completed application. This may include, but not limited to:

Certificate of Incorporation
Quotes or estimates for expenditure
Any approvals required for this project
Evidence of other funding
e.g. letter advising of successful grant application or receipt of funding application pending, lette
advising of donation to your group.

Please return your application to:

Community Budget Request Shire of Bruce Rock 54 Johnson Street Bruce Rock WA 6418

E: cdo@brucerock.wa.gov.au

APPLICATIONS CLOSE 7 APRIL 2023

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SECTION G – ACQUITTAL FORM & FINANCIAL STATEMENT

Organisation Name:				
Contact Person:				
Postal Address:				
Telephone:				
Email:				
Name/Description of Project				
Grant Amount:				
What were the aims of the proj	ect and did you achieve them?			
Describe your completed projec	t:			
Who was involved in your project and in what capacity?				
What were the benefits for the participants and or what did the project improve?				
Please provide and other comm	ients?			

FINANCIAL STATEMENT

PROJECT EXPENDITURE	AMOUNT	
	TOTAL EXPENDITURE	\$
PROJECT INCOME		AMOUNT
PROJECT INCOME		ANIOUN
	TOTAL INCOME	\$
NOTE – total expenditure should equal t	otal income	
Have you spent all the grant funding? ☐ Yes ☐ No		
If you have not fully expended the grant money, who The Shire of Bruce Rock will invoice your group for any unexpend		5
Average of the Albert		
Attachments Checklist		
 Copies of project invoices/ receipts 		
 Any other relevant material – promotional fl 	ewsletters	
☐ Evidence or recognition of Shire of Bruce Roo	ck assistance	
-		
Г	Г	
Signature:	Date:	
Name:		

Please return your completed acquittal form to:

Shire of Bruce Rock 54 Johnson Street Bruce Rock WA 6418 cdo@Brucerock.wa.gov.au